



Market Announcement

9 June 2021

Auking Mining Limited – (ASX: AKN) – Anticipated Reinstatement to Official Quotation

Description

The securities of Auking Mining Limited ('AKN') are expected to be reinstated to Official Quotation at the commencement of trading at 10:00 AM AEST on Tuesday, 15 June 2021, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. AKN raised \$7 million pursuant to the offer under its prospectus dated 9 March 2021 as supplemented by the First Supplementary Prospectus dated 19 March 2021, the Second Supplementary Prospectus dated 23 April 2021, the Third Supplementary Prospectus dated 4 May 2021, the Fourth Supplementary Prospectus dated 31 May 2021 and the Fifth Supplementary Prospectus dated 3 June 2021 ('Prospectus') by the issue 35,000,000 shares at an issue price of \$0.20 per share and 17,500,000 quoted options exercisable at \$0.25 per option expiring on Friday, 30 June 2023.

Quotation information

Quoted Securities:	53,360,555 fully paid ordinary shares 17,500,000 options
ASX Code:	AKN (shares) AKNO (options)
Time:	10:00 AM AEST (+/- 15 seconds) as part of Group 1
Date:	Tuesday, 15 June 2021
ASX Trade Abbreviation:	AUKING
ISIN:	AU000000AKN5 (shares) AU0000156168 (options)
Home Branch:	Sydney
Industry Classification:	Diversified Metals & Mining
Registered Office:	AuKing Mining Limited Address: Suite 27, Level 7 320 Adelaide Street Brisbane QLD 4000 Phone: +61 7 3535 1208 Email: admin@aukingmining.com
Company Secretary:	Paul Marshall
Share Registry:	Link Market Services Limited Address: Level 21, 10 Eagle Street Brisbane QLD 4000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au



Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Australia
Dividend Policy:	See section 2.13 of AKN's Prospectus
Activities:	Gold, copper and base metals exploration and development
Lead Manager:	Novus Capital Limited
ASX Restricted Securities:	<p>4,429,096 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 15 June 2023, being 24 months from the date of reinstatement of trading in AKN's securities.</p> <p>833,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 March 2022, being 12 months from the date of issue.</p> <p>833,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 3 March 2022, being 12 months from the date of issue.</p> <p>333,334 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 4 March 2022, being 12 months from the date of issue.</p> <p>333,333 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 10 March 2022, being 12 months from the date of issue.</p> <p>100,000 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 11 March 2022, being 12 months from the date of issue.</p> <p>66,666 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 12 March 2022, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	None

What do I need to do and by when?

Please refer to AKN's Prospectus.

Need more information?

For further information, please contact AKN or its share registry.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Adrian Smythe

Manager, Listings Compliance (Sydney)