

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

|                       |                              |
|-----------------------|------------------------------|
| <b>Name of entity</b> | <b>AUKING MINING LIMITED</b> |
| <b>ABN</b>            | <b>29 070 859 522</b>        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Dr Huaisheng Peng |
| <b>Date of last notice</b> | 6 December 2016   |

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   |   |
| <b>Name of holder &amp; nature of interest</b><br>Note: Provide details of the circumstances giving rise to the relevant interest.   | Holding in own name and<br>Director has the capacity to control the voting of the shares held by Biential International Industrial Co Ltd   |
| <b>Date of change</b>  | 28 May 2021   |
| <b>No. of securities held prior to change</b><br>Holding in own name<br><br>Director has the capacity to control the voting of the shares held by Biential International Industrial Co Ltd | Nil<br><br>349,018,230 ordinary shares ordinary shares – these shares were subject to a one for 200 share consolidation on 28 May 2021 which reduced the holding to 1,745,092 ordinary shares |
| <b>Class</b>   | Ordinary shares   |
| <b>Number acquired</b><br>Holding in own name<br><br>Shares held by Biential International Industrial Co Ltd   | 420,000 (post consolidation) ordinary shares<br><br>7,500,000 (post consolidation) ordinary shares  |

+ See chapter 19 for defined terms.

|   |  |
|---|--|
| <b>Number disposed</b>  | nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$0.20 per share   |
| <b>No. of securities held after change</b><br>Holding in own name   | 420,000 (post consolidation) ordinary shares   |
| Shares held by Biential International Industrial Co Ltd   | 9,245,092 (post consolidation) ordinary shares   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 420,000 shares were issued, following receipt of shareholder approval, in relation to remuneration owed to Dr Peng and 7,500,000 shares were issued, following receipt of shareholder approval, in relation to the repayment of a loan of \$1,500,000. |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. &amp; class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
|---|----|

<sup>+</sup> See chapter 19 for defined terms.

|  |  |
|--|--|
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b> |  |
| <b>If prior written clearance was provided, on what date was this provided?</b>                      |  |

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|                       |                              |
|-----------------------|------------------------------|
| <b>Name of entity</b> | <b>AUKING MINING LIMITED</b> |
| <b>ABN</b>            | <b>29 070 859 522</b>        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                 |
|----------------------------|-----------------|
| <b>Name of Director</b>    | Qinghai Wang    |
| <b>Date of last notice</b> | 6 December 2016 |

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |   |
|--|---|
| <b>Direct or indirect interest</b>   |   |
| <b>Name of holder &amp; nature of interest</b><br>Note: Provide details of the circumstances giving rise to the relevant interest.   | Holding in own name and<br>Director has the capacity to control the voting of the shares held by Biential International Industrial Co Ltd   |
| <b>Date of change</b>  | 28 May 2021   |
| <b>No. of securities held prior to change</b><br>Holding in own name<br><br>Director has the capacity to control the voting of the shares held by Biential International Industrial Co Ltd | Nil<br><br>349,018,230 ordinary shares ordinary shares – these shares were subject to a one for 200 share consolidation on 28 May 2021 which reduced the holding to 1,745,092 ordinary shares |
| <b>Class</b>   | Ordinary shares   |
| <b>Number acquired</b><br>Holding in own name<br><br>Shares held by Biential International Industrial Co Ltd   | 350,000 (post consolidation) ordinary shares<br><br>7,500,000 (post consolidation) ordinary shares  |

+ See chapter 19 for defined terms.

|   |  |
|---|--|
| <b>Number disposed</b>  | nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation   | \$0.20 per share   |
| <b>No. of securities held after change</b><br>Holding in own name   | 350,000 (post consolidation) ordinary shares   |
| Shares held by Biential International Industrial Co Ltd   | 9,245,092 (post consolidation) ordinary shares   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 350,000 shares were issued, following receipt of shareholder approval, in relation to remuneration owed to Mr Wang and 7,500,000 shares were issued, following receipt of shareholder approval, in relation to the repayment of a loan of \$1,500,000. |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. &amp; class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
|---|----|

<sup>+</sup> See chapter 19 for defined terms.

|  |  |
|--|--|
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b> |  |
| <b>If prior written clearance was provided, on what date was this provided?</b>                      |  |

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|                       |                              |
|-----------------------|------------------------------|
| <b>Name of entity</b> | <b>AUKING MINING LIMITED</b> |
| <b>ABN</b>            | <b>29 070 859 522</b>        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |                   |
|----------------------------|-------------------|
| <b>Name of Director</b>    | Paul Williams     |
| <b>Date of last notice</b> | 19 September 2019 |

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|   |   |
|---|---|
| <b>Direct or indirect interest</b>  |   |
| <b>Name of holder &amp; nature of interest</b><br>Note: Provide details of the circumstances giving rise to the relevant interest.  | Holding in own name and in name of Paul R Williams Family Trust (Director is a trustee and beneficiary of the Trust) and in name of Paul Robert Williams & Jill Caroline Strachan <Paul R Williams Super Fund A/C>  |
| <b>Date of change</b>   | 28 May 2021   |
| <b>No. of securities held prior to change</b><br>Holding in name of Paul R Williams Family Trust<br><br>Holding in name of Paul Robert Williams & Jill Caroline Strachan <Paul R Williams Super Fund A/C> | 350,000 ordinary shares – these shares were subject to a one for 200 share consolidation on 28 May 2021 which reduced the holding to 1,750 ordinary shares<br><br>10,357,173 ordinary shares – these shares were subject to a one for 200 share consolidation on 28 May 2021 which reduced the holding to 51,786 ordinary shares and<br>75,000 unlisted \$1 Long Term Convertible Notes |

+ See chapter 19 for defined terms.

|  |   |
|--|---|
| <b>Class</b>   | Ordinary shares and Unlisted \$1 Convertible Notes  |
| <b>Number acquired</b>   | 1,614,445 (post consolidation) ordinary shares  |
| <b>Number disposed</b>   | nil   |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation  | 1,114,445 shares at \$0.20 = \$222,889 and 500,000 shares at \$0.15 = \$75,000  |
| <b>No. of securities held after change</b><br>Holding in name of Paul R Williams Family Trust<br><br>Holding in name of Paul Robert Williams & Jill Caroline Strachan <Paul R Williams Super Fund A/C> | 1,116,195 ordinary shares and<br><br>551,786 ordinary shares  |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back                            | 1,114,445 shares were issued, following receipt of shareholder approval, in relation to remuneration owed to Mr Williams and 500,000 shares were issued, following receipt of shareholder approval, in relation to the conversion of 75,000 unlisted \$1 convertible notes. |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of “notifiable interest of a director” should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. &amp; class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |

+ See chapter 19 for defined terms.



|                              |  |
|------------------------------|--|
| <b>Interest after change</b> |  |
|------------------------------|--|

**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

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|                       |                              |
|-----------------------|------------------------------|
| <b>Name of entity</b> | <b>AUKING MINING LIMITED</b> |
| <b>ABN</b>            | <b>29 070 859 522</b>        |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

|                            |               |
|----------------------------|---------------|
| <b>Name of Director</b>    | Robert Yang   |
| <b>Date of last notice</b> | 26 March 2021 |

#### **Part 1 - Change of director's relevant interests in securities**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |  |
|--|--|
| <b>Direct or indirect interest</b>   |  |
| <b>Name of holder &amp; nature of interest</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | Holding in own name  |
| <b>Date of change</b>  | 28 May 2021  |
| <b>No. of securities held prior to change</b><br>Holding in own name   | 8,000 unlisted \$1 Convertible Notes   |
| <b>Class</b>   | Ordinary shares and Unlisted \$1 Convertible Notes                               |
| <b>Number acquired</b>   | 688,818 (post consolidation) ordinary shares                                     |
| <b>Number disposed</b>   | nil  |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                          | 635,485 shares at \$0.20 = \$127,097 and<br>53,333 shares at \$0.15 = \$7,999.95 |

+ See chapter 19 for defined terms.

|   |   |
|---|---|
| <b>No. of securities held after change</b><br>Holding in own name   | 688,818 ordinary shares   |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | 635,485 shares were issued, following receipt of shareholder approval, in relation to remuneration owed to Mr Yang and 53,333 shares were issued, following receipt of shareholder approval, in relation to the conversion of 8,000 unlisted \$1 convertible notes. |

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

|  |     |
|--|-----|
| <b>Detail of contract</b>  | N/A |
| <b>Nature of interest</b>  |     |
| <b>Name of registered holder (if issued securities)</b>  |     |
| <b>Date of change</b>  |     |
| <b>No. &amp; class of securities to which interest related prior to change</b><br>Note: Details are only required for a contract in relation to which the interest has changed |     |
| <b>Interest acquired</b>   |     |
| <b>Interest disposed</b>   |     |
| <b>Value/Consideration</b><br>Note: If consideration is non-cash, provide details and an estimated valuation   |     |
| <b>Interest after change</b>   |     |

**Part 3 – <sup>+</sup>Closed period**

|   |    |
|---|----|
| <b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b> | No |
| <b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>  |    |
| <b>If prior written clearance was provided, on what date was this provided?</b>   |    |

<sup>+</sup> See chapter 19 for defined terms.