

14 February 2024

The Manager
Listings Compliance
ASX, SYDNEY

PLACEMENT SHARES ISSUED and SECTION 708A NOTICE

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) confirms the issue of the final 5,000,000 fully ordinary shares pursuant to the placement at \$0.04 per share to sophisticated and professional investors as part of the capital raising announced on 13 November 2023, following receipt of shareholder approval. These shares were issued to Kabunga Holdings Pty Ltd, a company associated with Chairman Asimwe Kabunga, after shareholders recently approved this participation.

Notice under Section 708A(5)(e) of the Corporations Act 2001

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001 (in reliance on the modification of section 708A(5)(b) of the Corporations Act 2001 by ASIC Instrument 21-0852 as attached).

The Company, as a disclosing entity, has at the date of this notice, complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, CEO.

For further information please contact:

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