



27 June 2022

The Manager  
Listings Compliance  
ASX, SYDNEY

## **PLACEMENT AND ADVISOR SECURITIES ISSUED and SECTION 708A NOTICE**

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) confirms, following the receipt of shareholder approval at the AGM held on 31 May 2022, the issue on 27 June 2022 of 1,053,572 fully paid ordinary shares and 632,143 \$0.25 AKNO options pursuant to part settlement of Tranche 2 of the placement to sophisticated and professional investors along with the issue of 10,000,000 \$0.25 AKNO options to the advisors of the capital raise program as announced on 20 April 2022.

### **Notice under Section 708A(5)(e) of the Corporations Act 2001**

The options are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001.

The Company, as a disclosing entity, has at the date of this notice, complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, CEO.

### **For further information please contact:**

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CEO

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