

Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme AuKing Mining Limited

ACN/ARSN ACN 070 859 522

1. Details of substantial holder (1)

Name AuKing Mining Limited

ACN/ARSN (if applicable) ACN 070 859 522

The holder became a substantial holder on 2 June 2021

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	2,500,000	2,500,000	9.88%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
AuKing Mining Limited	Restrictions on the disposal of shares under ASX imposed escrow arrangements with those persons listed in Annexure A gives AuKing Mining Limited a deemed relevant interest in its own shares under section 608(1)(c) of the Corporations Act for the purposes of notification of substantial holdings.	2,500,000 Ordinary Shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
AuKing Mining Limited	Refer to Annexure A	Refer to Annexure A	2,500,000 Ordinary Shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
AuKing Mining Limited	N/A	No consideration was paid by AuKing Mining Limited. AuKing Mining Limited has no right to acquire the shares that are subject to the escrow arrangements.		2,500,000 Ordinary Shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
AuKing Mining Limited	C/- HopgoodGanim Lawyers, Waterfront Place, Level 8, 1 Eagle Street, Brisbane QLD 4000
Refer to Annexure A	Refer to Annexure A

Signature

print name Paul Marshall

capacity Company Sec

sign here

Paul Marshall

date 04/06/2021

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown."
- (9) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

Annexure A

This is the annexure of one page marked Annexure A mentioned in the Form 604 *Notice of change of interests of substantial holder* signed by me as Company Secretary of AuKing Mining Limited and dated 4/6/21

Registered holder of securities	Person entitled to be registered holder of securities	Address	No. of ordinary shares subject to the escrow arrangements described in Section 3 above
Greenhalgh Nominees Pty Ltd <The N&M Greenhalgh Super Fund A/C>	Greenhalgh Nominees Pty Ltd <The N&M Greenhalgh Super Fund A/C>	HIRN Newey Building 1143 Sandgate Road, Nundah QLD 4012	333,334
Blue Lake Partners Pty Ltd	Blue Lake Partners Pty Ltd	Level 24, Gateway Building, Macquarie Place, Sydney NSW 2000	333,333
Simman Investment Pty Ltd <The Cameron Super Fund A/C>	Simman Investment Pty Ltd <The Cameron Super Fund A/C>	851 Merrylands Road, Greystanes, NSW 2145	133,333
Anthony Clay and Carol Clay <Clay Super Fund A/C>	Anthony Clay and Carol Clay <Clay Super Fund A/C>	46 Surfside Drive, Catherin Hill Bay NSW 2281	66,667
Rimoyne Pty Ltd	Rimoyne Pty Ltd	39 Glenfield Road, Glenfield NSW 2167	133,333
CS Third Nominees Pty Limited <Regal Funds Management Pty Ltd A/C>	CS Third Nominees Pty Limited <Regal Funds Management Pty Ltd A/C>	Level 47, Gateway Building, Macquarie Place Sydney NSW 2000	833,334
Wilabenson Pty Ltd	Wilabenson Pty Ltd	Unit 157, 37 Harbour Road, Hamilton QLD 4007	66,666
Djingo Pty Ltd	Djingo Pty Ltd	Unit 207, 180-186 Campbell Parade Sydney NSW 2026	166,667
Arnold Bros Pty Ltd <The AB Super Fund A/C>	Arnold Bros Pty Ltd <The AB Super Fund A/C>	ABC Super Funds Pty Ltd 'Argyle Place', Unit 11, 14 Argyle Street, Albion QLD 4010	166,667
Arnold Bros Pty Ltd <The TA Super Fund A/C>	Arnold Bros Pty Ltd <The TA Super Fund A/C>	ABC Super Funds Pty Ltd 'Argyle Place', Unit 11, 14 Argyle Street, Albion QLD 4010	83,333
Christopher Paul Arnold and Leanne Estelle Arnold <DECA Superannuation Fund A/C>	Christopher Paul Arnold and Leanne Estelle Arnold <DECA Superannuation Fund A/C>	'Argyle Place', Unit 11, 14 Argyle Street, Albion QLD 4010	83,333
Burton Holdings (Qld) Pty Ltd	Burton Holdings (Qld) Pty Ltd	C/O Wilsons Investment Partner, GPO Box 385, Brisbane QLD 4001	100,000