



Announcement Summary

Entity name

AUKING MINING LIMITED

Date of this announcement

Monday July 04, 2022

The +securities the subject of this notification are: +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Director ESOP unlisted 31 May 2025 \$0.17 Options	2,500,000	30/06/2022
New class - code to be confirmed	Employee ESOP unlisted 31 May 2025 \$0.11 Options	2,700,000	30/06/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

AUKING MINING LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

29070859522

1.3 ASX issuer code

AKN

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

ASX +security code

New class - code to be confirmed

+Security description

Director ESOP unlisted 31 May 2025 \$0.17 Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Mark Elliott	Elliott Nominees Pty Ltd <Elliott Exploration S/F A/C>	1,000,000
Peter Tighe	Mr Peter Gerard Tighe & Mrs Patricia Joan Tighe <The Peter Tighe S/F A/C>	500,000
Ian Hodkinson	Cornubian Resources Pty Ltd	500,000
Shizhou Yin	Shizhou Yin	500,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 2 of the 2022 AGM notice at <https://www.aukingmining.com/site/PDF/3f7ca4a1-8b6f-402d-adc7-6e7dcc6ceb7e/NoticeofAGM>



Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.17000000	31/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AKN Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the termsSee Page 31 of the 2022 AGM notice at <https://www.aukingmining.com/site/PDF/3f7ca4a1-8b6f-402d-adc7-6e7dcc6ceb7e/NoticeofAGM>**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

Number of +securities

2,500,000

ASX +security code

New class - code to be confirmed

+Security description

Employee ESOP unlisted 31 May 2025 \$0.11 Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

30/6/2022

Will all the +securities issued in this class rank equally in all respects from their issue date? Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Paul Williams	Paul Robert Williams	600,000
Paul Marshall	Jonathan Paul Kershaw Marshall	300,000

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

See Schedule 1 of the 2022 AGM notice at <https://www.aukingmining.com/site/PDF/3f7ca4a1-8b6f-402d-adc7-6e7dcc6ceb7e/NoticeofAGM>

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11000000	31/5/2025

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

AKN Ordinary Shares

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

See Page 30 of the 2022 AGM notice at <https://www.aukingmining.com/site/PDF/3f7ca4a1-8b6f-402d-adc7-6e7dcc6ceb7e/NoticeofAGM>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

2,700,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
AKN : ORDINARY FULLY PAID	99,674,611
AKNO : OPTION EXPIRING 30-JUN-2023	42,871,380

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AKNAI : ORDINARY FULLY PAID RESTRICTED	4,429,096
New class - code to be confirmed : Director ESOP unlisted 31 May 2025 \$0.17 Options	2,500,000
New class - code to be confirmed : Employee ESOP unlisted 31 May 2025 \$0.11 Options	2,700,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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