



14 March 2022

The Manager
Listings Compliance
ASX, SYDNEY

SHARE AND OPTION ISSUE and SECTION 708A NOTICE

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) confirms, following the receipt of shareholder approval at an EGM held on 11 March 2022, the issue of the following securities:

- 300,000 fully paid ordinary shares (AKN) at \$0.165 per share and
- 4,000,000 options (AKNO) in the Company exercisable at \$0.25 per share on or before 30 June 2023

as payment of part of the fee due to the Lead Manager to the placement announced on 17 November 2021.

Notice under Section 708A(5)(e) of the Corporations Act 2001

The ordinary shares and options are part of classes of securities quoted on the Australian Securities Exchange. The shares and options were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001 (in reliance on the modification of section 708A(5)(b) of the Corporations Act 2001 by ASIC Instrument 21-0852 as attached).

The Company, as a disclosing entity, has at the date of this notice, complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, CEO.

For further information please contact:

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