

15 March 2023

Australian Securities Exchange

Completion of T2 Placement and Section 708A Notice

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) confirms the issue of 21,260,000 shares and 10,630,000 free-attaching options exercisable at 20c on or before 30 September 2025 to private sophisticated investors.

Notice under Section 708A(5)(e) of the Corporations Act 2001:

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001 (in reliance on the modification of section 708A(5)(b) of the Corporations Act 2001 by ASIC Instrument 21-0852 as attached).

The Company, as a disclosing entity, has at the date of this notice, complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, CEO.

For more information, please contact:

Paul Williams
Chief Executive Officer
Mobile +61 419 762 487
p.williams@aukingmining.com