# China Yunnan Copper Australia Ltd Investor Presentation June 2010

CYU

www.cycal.com.au

Copper

# Agenda

- CYU Company Overview China Copper
- Uranium and REE Gold Asia Pacific Project Suite CYU 2010

## Company Overview

Price	A\$0.13
ASX Code	CYU
Shares	108.6M
Options	18.4M
Market Cap	A\$14M
Cash	A\$1.9M

CHINA YUNNAN COPPER

Board and Management Norm Zillman – Co Chairman Liang Zhong – Co Chairman Jason Beckton – Managing Director Zewen Yang – Executive Director Richard Hatcher – Exploration Manager Jim Cran – Chief Geologist Paul Marshall – Company Secretary



Major Shareholders China Yunnan Copper 21.7% (Australia) Development Co.

Norm Zillman	7.4%
Elliott Nominees Pty Ltd	6.8%

Discovery in Right Jurisdiction - Best Way to Add Value



China Copper -

Chinalco

49%

## Yunnan Copper Industry Group (YCI)

22%

China Yunnan Copper Australia (ASX:CYU)





- 6 mines in production
- 3 mines in development
- Most are IOCG Style

#### Yunnan 2008

- 426,000t copper cathode
- 660 tonnes silver
- 10 tonnes gold
- 12,000 employees
- Revenue US \$5.88 Billion
- <u>Elsewhere</u>
- Zambia
- Laos, Philippines



Dayao Mouding

Dahongshan

Dahpingzhan

.ala

Dongchuan

Laos Copper

### CHINA YUNNAN CO AUSTRAL

#### Value I **Risk De**

CYU Objective	<b>s -</b> 2010
ncrease ecrease	
Construction Feasibility	vestment normally here
Pre-Feasibility Resource Cu - Ge	em, U - Elaine Dorothy
Development Drilling	
Prospect + Exploration Drilling Stan	nley's Au, Chile Cu Au
Detailed Surface Evaluation	Mt Isa, Chile
Prospecting YCI Investment on IPO	Australia, Chile
Geologic Targeting	Chile

-

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## CYU Existing Projects.

CHILE Humitos



### Chile Copper Porphyry Target - Humito

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> Potential Company Maker.

> Chile - Mining and Exploration friendly juristiction.

CYU Management has proven track record in Chile.

Large scale system mapped and lightly drilled by Kennecott at Humitos.

July ground magnetics then drilling.

Concealed supergene Copper blanket target.

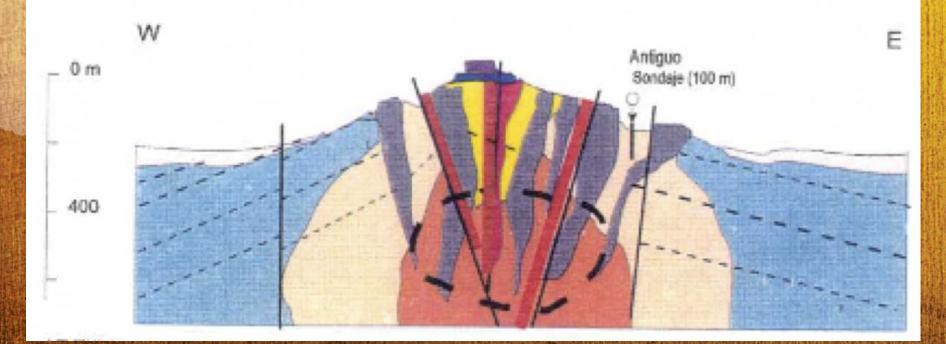


## Chile Copper Porphyry Target -Humito

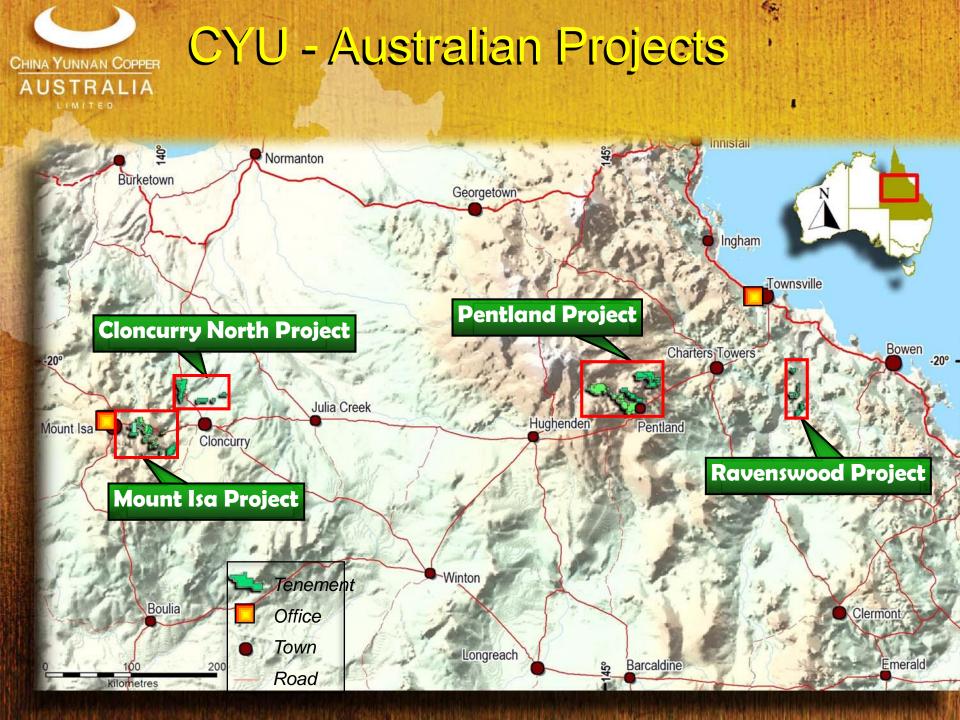
PORFIDO SIERRA EL HUMITO : PERFIL ESQUEMATICO TENTATIVO

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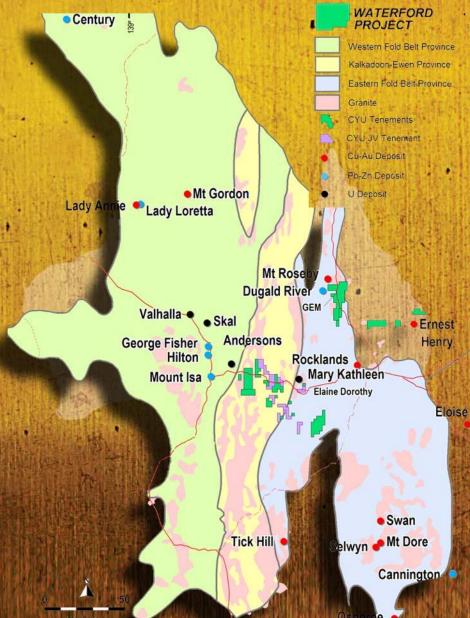
### Untested Copper Porphyry Target at Depth



## CHINA YUNNAN COPPER Copper and Uranium – Discovery to Resources

#### Copper Gold Uranium

- Target Dimensions
- Cu Ernest Henry
- 167 Mt @ 1% Cu, 0.5 g/t Au
- Mary Kathleen
- 9.2 Mt @ 1200 ppm U<sub>3</sub>0<sub>8</sub>
- CYU Discovery to Resource Cu Au
- Gem
  - 492,000t @ 0.5 % Cu
- CYU Resource Definition REE U
- Elaine Dorothy
  - 83,000t @ 3200 ppm REE
  - 280 ppm U<sub>3</sub>0<sub>8</sub>



## NE Queensland - Gold

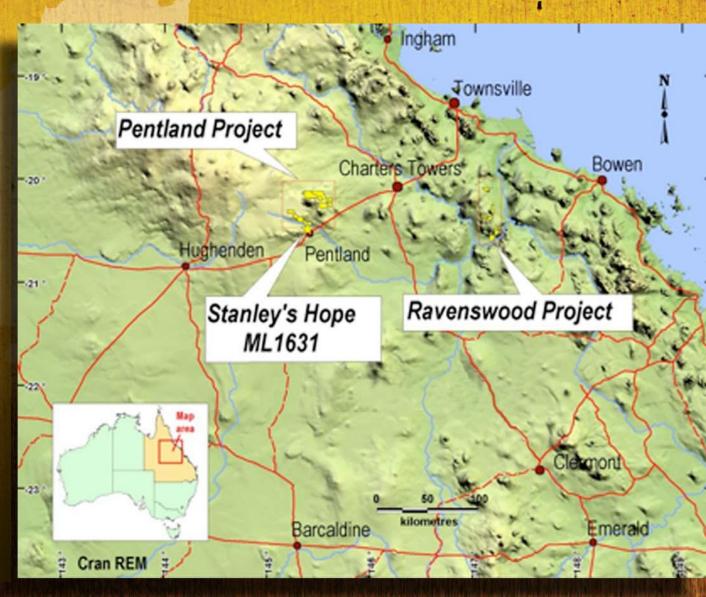
Stanley's Hope represents Pajingo style epithermal gold target – drilling April.

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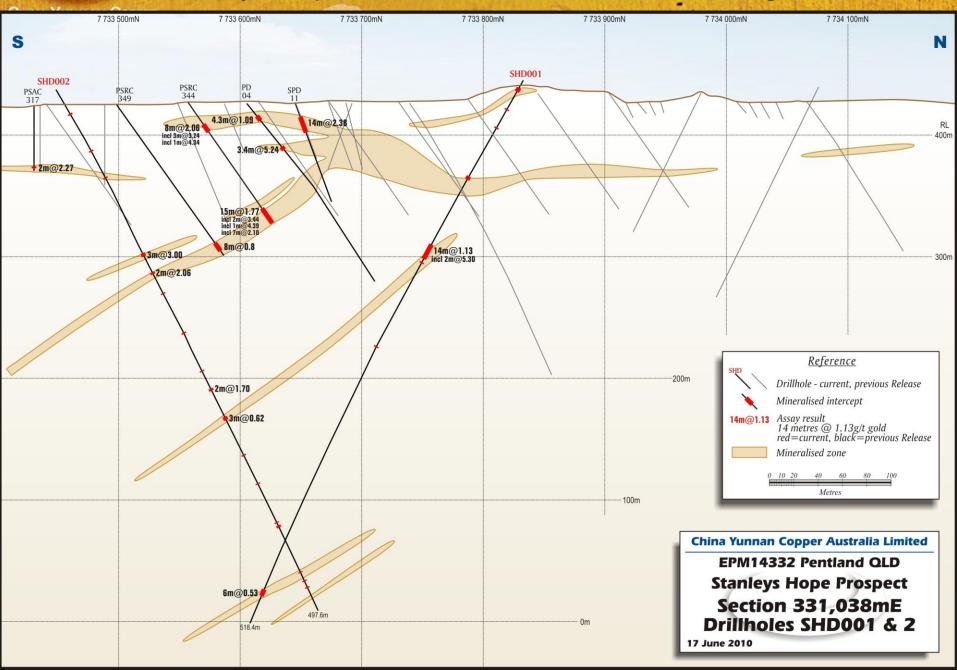
CYU proven track record of discovery of porphyry gold in Chile, Mexico and Slovakia.

Ground turnover of 60% to focus on large scale porphyry gold only.

Most narrow quartz vein style ground dropped since 2007 IPO.



#### Stanley's Hope - Shallow Gold on a Granted Mining Lease



## Why APEC Project Suite for CYU?

Australasia

Asia 11%

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> Total Production 12,049,485 tonnes/year

Central & South America 56%

North America 15% Share of potential new annual copper production of 62 projects profiled by CRU

92% of future copper production in the APEC area

Europe

2%

Africa

6%

# Why Chile? The attractiveness index

Attractiveness of mining destinations to investors

Attractiveness of mining destinations to investors					
		Ranked on policy	Ranked on mineral endowment		
AUSTRALIA	SA	16	10		
	NT	20	19		
	WA	21	7		
	NSW	23	12		
	Queensland	25	13		
	Victoria	29	33		
	Tasmania	31	25		
AFRICA	Botswana	18	17		
	Namibia	34	34		
	Ghana	35	27		
	Burkino Faso	42	20		
	Tanzania	48	22		
AMERICAS	Quebec	1	2		
	Wyoming	2	15		
	Chile	7	1		

45

61

62

62

48

41

Note: 1=top rank, 71= bottom rank

Indonesia

NZ

PNG

SOURCE: FRASER INSTITUTE

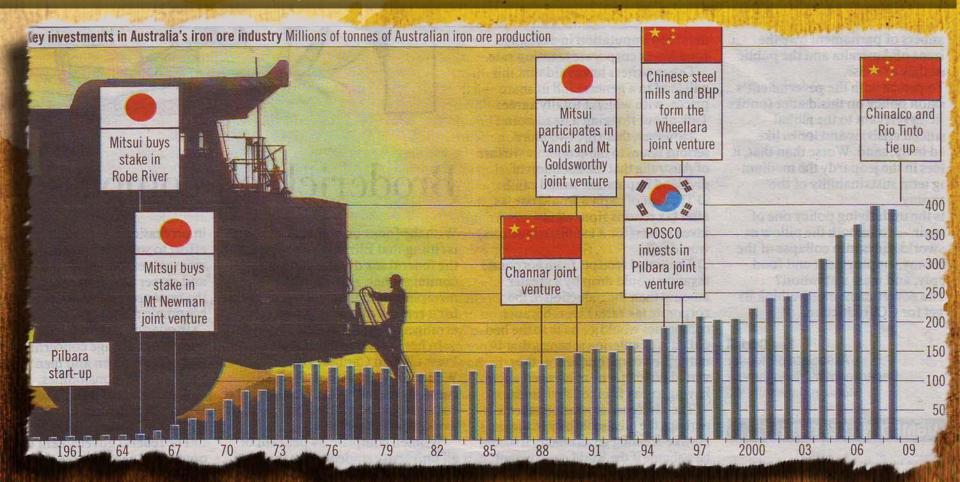
Source: Australian Financial Review

OCEANIA



## CYU Supports Foreign Direct Investment

#### FDI is Key to ramping up Domestic Copper Industry as it did for Iron Ore



#### Source: Australian Financial Review



# CYU 2010 - 2011.

### <u>Objective</u>

Resources from Exploration Success.

## Copper REE Uranium

- Chile Humito Porphyry Magnetics and Drilling
- China and Region Project Generation
- Australia Drill Mount Dorothy
- Australia Review Gem Copper and Elaine Dorothy REE U

## <u>Gold</u>

Australia - Stanley's Hope – short term evaluation.

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#### Competent Persons Statement

The information in this report that relates to Exploration Results for Gem, Pentland, Stanleys Hope and Humito is based on information compiled by Jason Beckton, who is a Member of the Australian Institute of Geologists and a member of the Australasian Institute of Mining and Metallurgy, and is the Managing Director of China Yunnan Copper Australia Ltd. Mr Beckton has sufficient experience relevant to the styles of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results and Mineral Resources". Mr Beckton consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

The information in this report that relates to the Exploration Target for the Elaine One Anomaly is based on information compiled by Arnold van der Heyden, who is a Member of the Australasian Institute of Mining and Metallurgy and is a Consulting Geologist for Hellman and Schofield Pty Ltd. Mr van der Heyden has sufficient experience relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2004 Edition of the "Australasian Code for Reporting of Exploration Results and Mineral Resources". Mr van der Heyden consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.