

31 January 2023  
Australian Securities Exchange

**AQUISITION SHARES ISSUED and SECTION 708A NOTICE**

AuKing Mining Limited ACN 070 859 522 (ASX:AKN) (Auking or Company) confirms the issue of 65,000,000 fully ordinary shares and 40,000,000 unlisted \$0.20 30 September 2025 options, pursuant to the acquisition of 92 U Pty Ltd - which holds interests in prospective uranium and copper licences in Tanzania - as announced on 19 October 2022.

**Notice under Section 708A(5)(e) of the Corporations Act 2001**

The ordinary shares are part of a class of securities quoted on the Australian Securities Exchange. The shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001. The Company is providing this notice under paragraph 5(e) of section 708A of the Corporations Act 2001 (in reliance on the modification of section 708A(5)(b) of the Corporations Act 2001 by ASIC Instrument 21-0852 as attached).

The Company, as a disclosing entity, has at the date of this notice, complied with:

- a) The provisions of Chapter 2M of the Corporations Act 2001; and
- b) Section 674 of the Corporations Act 2001.

As at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and (8) of the Corporations Act 2001.

Authorised for release by Paul Williams, CEO.

**For further information please contact:**

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CEO

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